

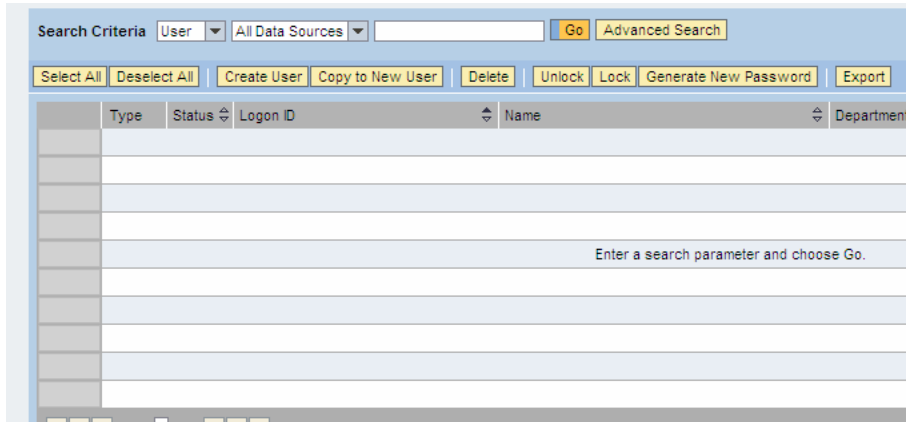
NOTE FEBRUARY 2010

How to check users that are assigned to a role in the EP

The general portal roles only grant access to the available content in the Enterprise Portal [EP] with different levels of permissions assigned.

UME [User Management Engine] roles consist of a set of UME actions that define the scope of allowed activities.

The UME provides an interface for maintenance of users, roles and groups with regard to the available data sources.



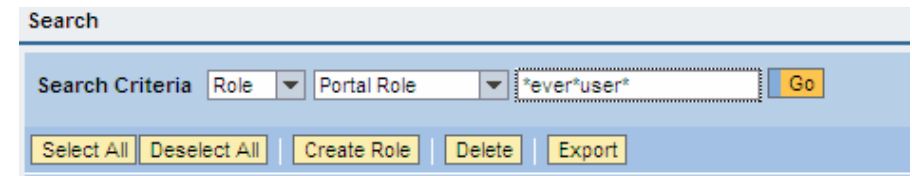
The screenshot shows the UME search interface. At the top, there are dropdown menus for 'Search Criteria' (set to 'User') and 'All Data Sources'. A search input field is empty, and a 'Go' button is next to it. Below the search bar, there are several action buttons: 'Select All', 'Deselect All', 'Create User', 'Copy to New User', 'Delete', 'Unlock', 'Lock', 'Generate New Password', and 'Export'. Below the buttons is a table with columns: 'Type', 'Status', 'Logon ID', 'Name', and 'Department'. The table is currently empty, and a message 'Enter a search parameter and choose Go.' is displayed in the center.

To check which users are assigned to a specific role, you have to logon to the UME.

The login can be done through the EP [via delegated User Administration], or directly calling the respective URL for the UME:

`http://<portalserver>.<domain>:<port>/useradmin`

Select "Role" as *Search Criteria* from the *data source* "Portal Role" e.g. and enter the name of the role to be reviewed directly, or utilize wildcards for the search. Then push the button "Go".



The screenshot shows the UME search interface with search criteria set to 'Role'. The 'Search Criteria' dropdown is set to 'Role', and the 'Portal Role' dropdown is set to 'Portal Role'. The search input field contains the wildcard '*ever*user*'. A 'Go' button is next to the search field. Below the search bar, there are several action buttons: 'Select All', 'Deselect All', 'Create Role', 'Delete', and 'Export'.

The roles matching the criteria will then be displayed in the table underneath.

Mark the role you want to check and push the button "Export".

In the Export window the role name, role ID, role description together with all users [users=...] that have the role assigned will be displayed.



The screenshot shows the UME export window. The title bar says 'Export'. Below the title bar, there is a text input field containing the role name '[role]'.

The content can be copied to any program for further evaluations / reviews.